NEWS DATA FOR SUPPLY CHAIN AND THIRD-PARTY RISK

What News Data Can Tell You About Your Supply Chain

Four practical applications of external reporting, shown through real supply-chain incidents.

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What can news tell you about your supply chain?

Your supplier records tell you who you work with. They don't tell you when a factory catches fire, a regulator intervenes or an industrial region is cut off by flooding.

External reporting can help fill those gaps. Explore four real incidents and the different ways that information could be useful to your team.

EXPLORE THE CASES

01	**NOVELIS** Following a disruption at a critical supplier.	03
02	**SERBIA ZIJIN** Tracking regulatory action and company response.	05
03	**VALENCIA** Understanding disruption across an industrial region.	07
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APPLICATION 01 / OPERATIONAL DISRUPTION

The fire was local The consequences weren't

A fire broke out at Novelis' Oswego aluminium plant on 16 September 2025.
Opoint discovered local reporting shortly afterwards.
The impact on Ford became clearer over the following weeks.

SELECTED REPORTING DISCOVERED BY OPOINT

17 SEP · 03:23

OSWEGO COUNTY NEWS NOW
Fire crews respond to the Novelis facility in Scriba.

18 SEP · 04:36

BUSINESS STANDARD
Reports production halted following the incident.

06 OCT · 23:24

REUTERS / MARKETScreener
Coverage connects supply interruption with Ford.

23 OCT · 20:10

YAHOO FINANCE
Ford's financial disclosure becomes the central story.

WHAT DEVELOPED

Local emergency › **production interruption** › **customer impact**

APPLICATION 01 / IN PRACTICE

An incident is only the beginning

What might procurement and operations check as reporting develops?

01

Is this our supplying facility?

Match the plant and legal entity to supplier records.

02

Which product lines are exposed?

Check material dependencies, stocks and alternative supply.

03

Has the situation changed?

Follow updates on repairs, capacity and customer impact.

FORD'S OCTOBER 2025 DISCLOSURE

$1.5–2.0bn

Expected 2025 adjusted EBIT headwind from the Novelis disruption, before expected mitigation in 2026.

APPLICATION 02 / CONDUCT AND COMPLIANCE

A customs notice becomes a supplier question

On 16 June 2026, US Customs and Border Protection issued a Withhold Release Order covering specified copper products made by Serbia Zijin Copper.

SELECTED REPORTING / OPOINT DISCOVERY, UTC

16 JUN · 13:21	**OFFICIAL NOTICE / CBP** The US measure and its scope.
16 JUN · 18:10	**LOCAL REPORTING / INSAJDER** How the action was reported in Serbian.
17 JUN · 16:18	**COMPANY RESPONSE / N1** The supplier's response and internal review.

IMPORTANT DISTINCTION

A Withhold Release Order is an administrative border measure, not a criminal conviction.

APPLICATION 02 / IN PRACTICE

What was alleged, what was ordered, what was said next

A government measure, press coverage of that measure and a company statement are different pieces of information. Together they create a more useful record for a supplier review.

The original documents and subsequent reporting help different teams answer different questions.

01 / OFFICIAL ACTION	**What did the authority order?** Check the affected products and legal scope.
02 / LOCAL COVERAGE	**How is the measure being reported?** Review the original language and source context.
03 / COMPANY RESPONSE	**What has the supplier said?** Document the response and any follow-up.

Preserve each source and timestamp.
Your compliance and procurement teams decide what the reporting means for the supplier relationship.

APPLICATION 03 / GEOGRAPHICAL EXPOSURE

One region Several points of disruption

After devastating floods struck Valencia on 29 October 2024, reporting followed disruption across the port, industrial areas and manufacturers.

A REGIONAL STORY / OPOINT DISCOVERY, UTC

29 OCT 06:42	**LAS PROVINCIAS**	Port closure and transport interruptions.
29 OCT 16:11	**LEVANTE**	Flooding at an industrial estate in Chiva.
29 OCT 19:48	**ECONOMÍA DIGITAL**	Ford cancels production at Almussafes.
30 OCT 07:28	**DIARIO DEL PUERTO**	Wider regional logistics disruption

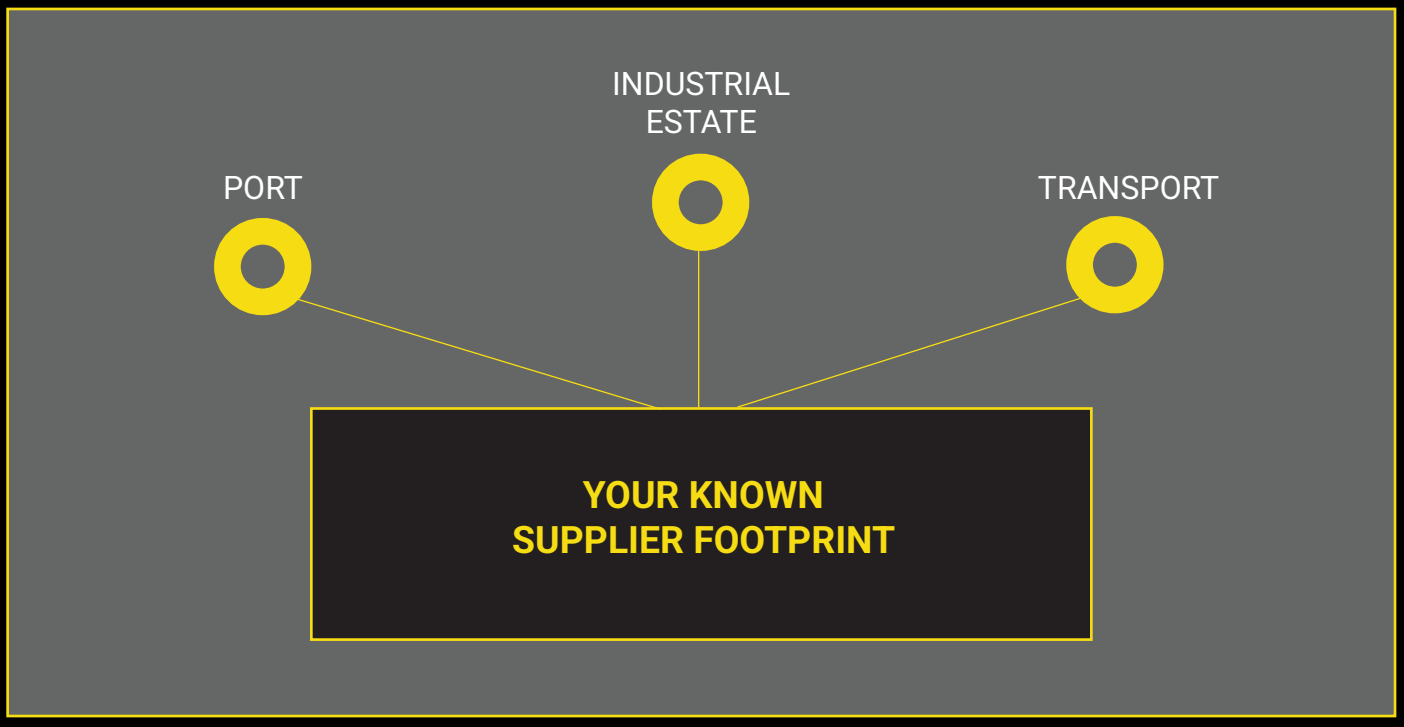
THE RELEVANT UNIT ISN'T ALWAYS A COMPANY

Early reports about ports, roads and industrial estates may matter before a named supplier appears.

APPLICATION 03 / IN PRACTICE

Sometimes the place matters first

A company-name search might miss a closed port or flooded industrial estate. Compare regional reporting with your known supplier locations and routes.



WHAT THE WIDER REPORTING ADDED

On 14 November, Reuters reported that Stadler's Valencia facility had not been directly flooded, but around 30 regional suppliers had been affected, according to its chief executive.

The next useful question: Which of our suppliers, sites or transport routes are in the affected area?

APPLICATION 04 / UPSTREAM DEPENDENCIES

The chipmaker outside the contract

Nexperia was not a direct Volkswagen supplier, but its chips were used in vehicle components. In October 2025, a dispute involving the chipmaker raised supply concerns.

30 SEP	12 OCT
GOVERNMENT ACTION	PUBLIC DISCLOSURE

PUBLIC REPORTING / OPOINT DISCOVERY, UTC

12 OCT 19:37	**DUTCH GOVERNMENT**	Public statement on the intervention.
14 OCT 08:06	**DUTCH REPORTING**	Restrictions affecting Chinese exports.
16 OCT 12:31	**REUTERS**	Volkswagen assesses indirect exposure.
30 OCT 14:11	**REUTERS**	Stellantis response team enters the story.

APPLICATION 04 / IN PRACTICE

You don’t have to buy from a company to depend on it

A purchasing system may show your direct supplier without naming the upstream maker of a chip inside the finished component.

YOUR ORGANISATION

Purchases an assembled component.



DIRECT SUPPLIER

Supplies the finished part,



UPSTREAM MAKER

Produces the chip inside it.

Illustrative chain. Not a verified map of Volkswagen’s supplier contracts.

WHAT A TEAM COULD CHECK

Which components use the chipmaker’s products? Which direct suppliers rely on them? What alternatives are available?

SECTION 03 / PUT NEWS TO WORK

Start with one business question

Choose the exposure you already know. Then check whether the reporting reaches your existing process.

01 / SUPPLIER

Has production stopped at a critical facility?

Monitor a known company and site.

02 / CONDUCT

Has an authority taken action?

Follow official notices and responses.

03 / REGION

What's happening around our supplier sites?

Monitor places and infrastructure.

04 / UPSTREAM

Is a component maker under pressure?

Follow known indirect dependencies.

THE INFORMATION FLOW

KNOWN SUPPLIERS

Your business records

OPOINT NEWS DATA

Reports / sources / timestamps

YOUR WORKFLOW

Investigation / decisions

SECTION 04 / NEXT STEP

Try it against your own supply chain

Choose one supplier, region or historical incident relevant to your business.

See what Opoint captured, which sources reported it and when our systems first discovered the articles.
Then decide whether that information would help your team.

250K+	60%	40	<7min
SOURCES MONITORED	NON-ENGLISH SOURCES	HUMAN NEWS EXPERTS	AVG. DELIVERY

Talk to Opoint about a supplier, market or incident that matters to you.

EXPLORE YOUR NEWS COVERAGE